

**PASUPATI
SPINNING
& WEAVING
MILLS LTD.**

HEAD OFF. : 1501, NIRMAL TOWER, 26, BARAKHAMBA ROAD, NEW DELHI-110001
PHONE : 91-11-47632200 FAX : 91-11-23316441, 23325582
E-mail : ho@pasupatitextiles.com ; admin@pasupatitextiles.com
Website : <http://www.pasupatitextiles.com>
CIN - L74900HR1979PLC009789

08-1-2016
The Industrial Finance Corpn. of India Ltd.
IFCI Tower,
61 Nehru Placep
New Delhi

Dear Sirs,

Re : Submission of Progress Report Quarter ending 31-12-2015

Enclosed herewith please find the Progress Report in respect of 14% debentures, 15% debentures and 19% debentures for quarter ending 31-12-2015.

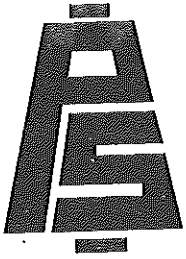
Hope you will find the same in order.

Thanking you,

Yours faithfully,
For PASUPATI SPG & WVG MILLS LTD.,


REKHA SHARMA
COMPANY SECRETARY

Encl: AA



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TO WHOMSOEVER IT MAY CONCERN

I, Rekha Sharma , in my capacity as Company Secretary of the Pasupati Spinning & Weaving Mills Ltd , confirms that during the quarter ending 31-12-2015 :-

1. There is no major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (List of directors as on 31-12-2015 enclosed)
2. Company has complied with the provisions of, Companies Act, 2013, the Listing Agreement as well as the provisions of the Trust Deed, as required.
3. There are no outstanding litigations, which would materially affect interests of the Debenture holders.

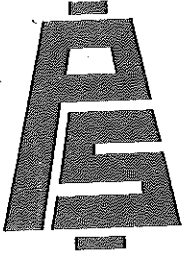
For PASUPATI SPG & WVG MILLS LTD.


REKHA SHARMA

COMPANY SECRETARY

Dated 7-1-2016

Place: New Delhi



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Annexure- List of Directors LIST OF DIRECTORS AS ON 31-12-2015

Full Name	SHRI RAMESH KUMAR JAIN (CMD)
Permanent Account No.	AAAPJ2701R
Address	26, Friends Colony (West) New Delhi 110 065
DIN No.	00575142

Full Name	SHRI VIDIT JAIN (EXECUTIVE DIRECTOR)
Address	26, Friends Colony (West) New Delhi 110 065
Permanent Account No.	AALPJ7086J
DIN No.	01347588

For Pasupati Spinning & Weaving Mills Ltd.

REXHA SHARMA
Company Secretary


Regd. Office : VILLAGE KAPRIVAS, DHARUHERA (DISTT. REWARI) HARYANA PH. : 01274-267258, 267251-53 FAX : 267257
Works : VILLAGE KHERI, TRILOKPUR ROAD, KALA-AMB. NAHAN. DISTT. SIRMOUR (H.P.) PIN CODE - 173030
PH. : 01702-238943, 238591 • FAX : 238590 • E-mail : plant.hp@pasupatitextiles.com ; purchasehp@pasupatitextiles.com

Full Name	SHRI PRAVEEN PALIWAL (INDEPENDENT DIRECTOR)
Permanent Account No.	AEDPP9803K
Address	B-24, Sector 23, Noida (UP)
DIN No.	02529141

Full Name	SHRI GHANSHYAM DASS GUPTA (NDEPENDENT DIRECTOR)
Permanent Account No.	AAHPG0768J
Address	D-9-17, D-9 Block, Model Town II Delhi 110 009
DIN No.	03599365

Full Name	Mr. ASHWANI KUMAR RATHORE (NDEPENDENT DIRECTOR)
Permanent Account No.	ADYPR6269H
Address	C-113/2 ,Lakhi Ram Park Opposite Sector Rohini-22 Near T.N.Public School New Delhi 110086
DIN No.	01347415

For Praveen Sahni & Associates LLP

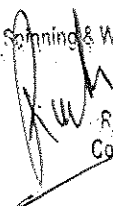

REPRESENTING
Company Secretary

Full Name	Mr. Vinod Katyal
Permanent Account No.	AEIPK8391L
Address	House No 172/2. Yamuna Vihar, shamshedpur, Sirmur H.P.
DIN No	07266740

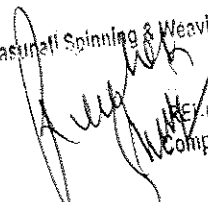
Full Name	MR.ANIL KUMAR GUPTA
Permanent Account No.	AAEPG6322R
Address	SHANTI KRISHNA, 5034/3 SANT NAGAR, KAROL BAGH NEW DELHI Delhi India 110005
DIN No	00283431

Full Name	MRS. VRINDA JAIN
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For Pasupati Spinning & Weaving Mills Ltd.


REKHA SHARMA
Company Secretary


Permanent Account No.	AAEPJ4418P
Address	26, Friends Colony (West) New Delhi 110 065
DIN No	06641054

For Pastunafi Spinning & Weaving Mills Ltd.

K. HA SINGH
Company Secretary

PROGRESS REPORT AS ON 31-12-2015 IN RESPECT OF :-


- 1 Right Issue of Rs. 533.53 Lakh 14% Debentures
- 2 Right Issue of Rs. 1176.96 Lakh 15% Debentures.
- 3 Right Issue of Rs. 500.00 Lakh 19% Debentures

S.N O	INFORMATION	REMARKS
1	Certificate for Utilization of funds dully signed by Auditors.	The funds through issue of debentures were raised long back in the year 1991,1993 & 1994. These funds have been utilized for the project around two decade before.
2	The previous due date for the payment of interest/principal and that all interest/principal due till date has been paid to the Debenture holders.	As per BIFR order dated 17.2.2012, the entire outstanding interest due on debentures and 25% of the outstanding principal amount was waived off. The payment of remaining 75% of the outstanding principal amount is to be made in 24 equal monthly installments commencing 31.3.2012. Entire outstanding amount in respect of 14%,15% and 19% debentures has already been paid and nothing is outstanding as on 31-12-2015.
3	Details of Interest due but unpaid (if any) and reasons thereof.	N/A
4	The Next due date for the payment of Interest/Principal and the same would be paid on due date	N/A, as outstanding dues in respect of 14%,15% and 19% as on 31-12-2015 stands NIL.
5	Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/Companies Act, 1956/SEBI Guidelines duly supported by Auditor's Certificate.	Complied with.
6	A certificate from the auditors of the Company certifying that: (i)The Company has transferred sum equivalent to 25% of the value of Debentures to Debenture Redemption Reserve at the end of each Financial Year from the year in which Debentures were issued as mentioned in Circular No. 04/2013 dated 11/02/2013 issued by the Ministry of Corporate Affairs. (ii) The Company has invested a sum not less than 15% of the amount of debentures maturing during Financial Year 2013-14 in prescribed modes before 30/04/2013, as mentioned in Circular No. 04/2013 dated 11/02/2013 issued by Ministry of Corporate Affairs.	In this connection it is submitted that Circular No. 04/2013 dated 11/02/2013 issued by the Ministry of Corporate Affairs is not applicable to our company as our company is making payments to its Debentureholders as per the rehabilitation scheme sanctioned by Hon'ble BIFR.
7	Payment of interest up to the last due date.	N/A
8	Status of redemption of Debentures on due date, if any.	Paid on due date as per BIFR Order.
9	In case of default (Principal and Interest),	N/A

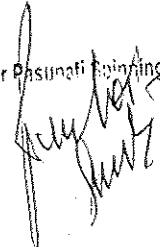
For Director/Accounting Officer/Company Secretary

REVENUE
2016

	number of installments defaulted as on Dec 31 ; 2015 with amount overdue (give due date wise Principal & Interest separately)	
10	A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due (Asset Cover Ratio).	1.90 Times as per latest Audited B/S ending 31/3/2015.
11	Cash flows of the Company are adequate for payment of interest and redemption of Principal with details thereof.	N/A
12	Repayment Schedule	N/A
13	Accounts for the quarter ended Dec 31, 2015	Not yet adopted .
14	Number, Names and Addresses of Debenture holders as on Dec 31 ,2015	As entire outstanding dues has already been paid this clause is not applicable to us.
15	Credit Rating assigned to the Debentures at present alongwith the certified true copy of the latest Credit Rating Letter in regards to the issue	N/A
16	Copy of the Listing Agreement and status of compliances made there under.	All compliances under listing agreement are up to date.
17	Confirmation from the Director/Company Secretary/CFO if there is any major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	Attached
18	Confirmation from the Director/Company Secretary/CFO stating that it has complied with the provisions of, Companies Act, 2013, the Listing Agreement as well as the provisions of the Trust Deed, as required	Attached
19	Confirmation from the Director/Company Secretary/CFO stating that there are no outstanding litigations, which would materially affect interests of the Debenture holders.	Attached
20	COMPLAINT STATUS	
	Pending complaints at the end of previous quarter (Sept 30, 2015)	No. of complaints received during the quarter (Dec 31, 2015)
	NIL	NIL
	No. of complaints pending at the end of quarter. (Dec 31, 2015)	
	NIL	
	Details of complaints pending for more than 30 days	

For Pasupati Spinning & Weaving Mills Ltd.


ARSHA SHARMA
 Company Secretary

Name of the issuer	No. of complaints pending for more than 30 days	Nature of the complaint (s)	Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
Pasupati Spinning & Weaving Mills Ltd	NIL	N/A	N/A	N/A

For Pasupati Spinning & Weaving Mills Ltd.

 RITU SHUKLA
 Company Secretary